



DYNAMIC CAPITAL FOR A SECURE WORLD

**We are accelerating technological
change in the defence sector by
providing innovative financial
solutions to SMEs and startups.**

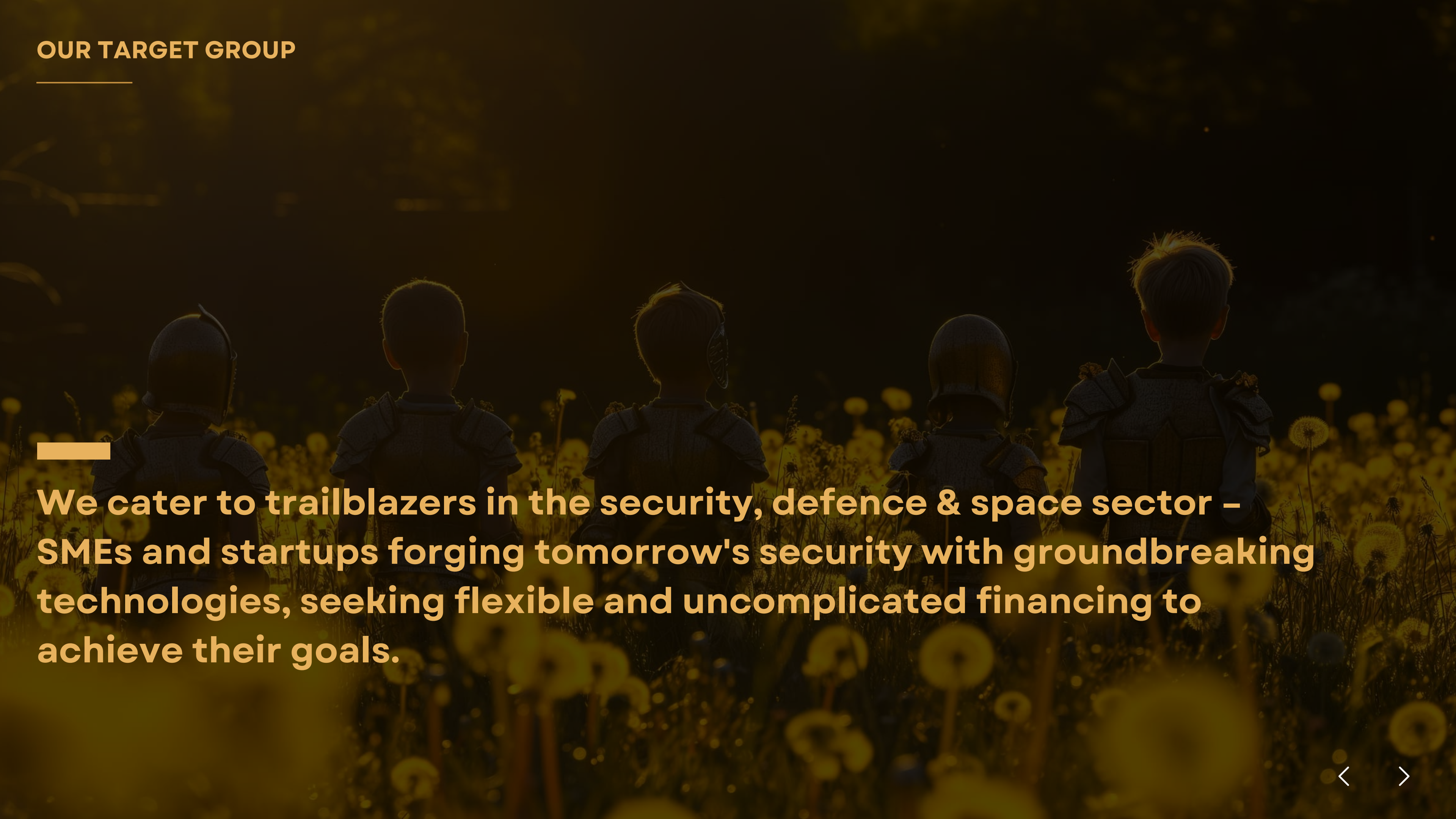
**MARTIN & MICHAEL STOUSSAVLJEWITSCH
CO-FOUNDER ECROP GMBH
INFO@ECROP.DE**

FINANCIAL INSTRUMENT: [KRYPTOAKTIE.COM](https://www.kryptoaktie.com)



We are opening the gateway for SMEs and startups in the defence sector to dynamic capital, shaping a future where advanced security technologies become a reality through intelligent financing solutions.

OUR TARGET GROUP

A photograph of five children standing in a field of dandelions, viewed from behind. They are wearing medieval-style armor, including helmets and shoulder guards. The scene is dimly lit, with a warm, golden glow from the background, possibly a sunset or sunrise. The dandelions are in various stages of bloom, some as bright yellow heads and others as white seed heads.

We cater to trailblazers in the security, defence & space sector – SMEs and startups forging tomorrow's security with groundbreaking technologies, seeking flexible and uncomplicated financing to achieve their goals.



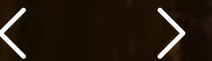
THE PROBLEM



Despite brilliant ideas, startups in the dual-use sector struggle with outdated financing models that don't match their speed of innovation, creating a seemingly insurmountable gap between capital needs and access.

THE SOLUTION

ecrop ends rigid financing structures. Our platform allows investors to invest directly and flexibly in defence technology SMEs & startups, making our world safer with crypto shares as the key to the future.



OUR MAGIC

We combine seamless emission, strict compliance, and transparent blockchain in a dynamic financial ecosystem.

SHARE REGISTER

Digitised cap table, the combination of crypto securities and shareholder registers for maximum transparency and tradability

COMPLIANCE

Increased liquidity and improved tradability with full (BaFin) regulation

ADMINISTRATION

Online processing of annual general meetings and dividend distributions for a fully digital life cycle.

EMISSION

Issue of electronic shares (crypto shares in accordance with eWpG) for easier access to the capital market and new investor groups

IPO & TRADING

In the future, direct connection to secondary markets (DLT-MTF via EU DLT Pilot Regime) for more liquidity

**THE CRYPTOSHARE
FOR DEFENCE**



We benefit from our customers' growth - with clear, fair fees for issuing and brokering crypto shares, managing the issuers' share register, custody and custody account management for investors and, in principle, for every transaction (clearing and settlement) of a crypto share.

ecrop acts as a financial services institute supervised by BaFin in accordance with Section 1 (1a) sentence 2 no. 8 KWG.

A background image showing the silhouettes of three people (two men and one woman) embracing in a field of dandelions. The scene is dimly lit, with the dandelion seeds appearing to glow against a dark sky. The overall mood is warm and hopeful.

As first movers in the financial sector, we open new horizons with crypto shares, navigating into the Blue Ocean to financially unlock previously unreachable defense startups.

Our partnerships with NATO and InvestEU secure our pipeline of companies and investments, also in specific in Ukraine, the next 'Silicon Valley of Defence.'

COMPETITORS

We outperform traditional "tokenisation services" with regulated financial instruments, larger trading volumes and market access. We pave the way for institutional investors and enable companies to raise fast and sector-specific funding based on crypto equities.

Our unique combination allows for forward-looking yet regulatory compliant defence financing.



THE TEAM



CO-FOUNDER
**MICHAEL
STOUSSAVLJEWITSCH**

Michael : A visionary leader with over 20 years of experience in digital transformation in the financial and defence sectors, including the German Armed Forces and g.e.b.b. (now BwConsulting). He uses his passion for blockchain to create accessible capital markets.

Martin: A blockchain, crypto and fintech expert with 20 years' experience in the defence sector. Martin's career spans 8 years at the European Defence Agency where he led international collaborations for large systems.

Tobias: Responsible for engineering and infrastructure, Tobias ensures secure and compliant solutions. His expertise combines technical excellence with a deep understanding of financial systems.

Together, Michael, Martin and Tobias combine extensive knowledge of defence finance with technological expertise to lead the e-shares revolution.nologischer Expertise, um die Revolution der elektronischen Aktien anzuführen.



CO- FOUNDER
**MARTIN
STOUSSAVLJEWITSCH**



HEAD OF
DEVELOPMENT
**TOBIAS
RENTSCH**

We are on the threshold of the next major innovation in financing our security. ecrop offers the opportunity to be part of it.

We are looking for visionary investors ready to invest in a future where advanced technologies and smart financial solutions go hand in hand.

ROADMAP

Our plan to revolutionise the financing of defence startups.

Stage 2 - Onboarding of SMEs in the defence sector

At the same time, a number of selected SMEs from the defence sector will be added to the ecrop platform to demonstrate the practical application of our solution in the defence sector.

February ● 2024

Stage 4 - Public offering of crypto shares

We will initiate the defence platform and offer crypto shares from SMEs to secure critical growth capital using our new equity crowdfunding tool

May ● 2024

Stage 6 - DLT-MT

Essential for the establishment of a dedicated exchange for defence stocks. This enables us to offer a comprehensive trading platform tailored to the specific needs of the defence sector.

October ● 2024

Stage 5 - Implementation of the ESOP with crypto shares

After successful onboarding of SMEs, we will introduce an Employee Stock Ownership Plan (ESOP) with the same crypto shares for the participating SMEs

March ● 2024

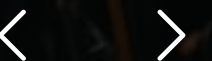
Stage 3 - Strategic Financing round ecrop

Following the foundation of Crypto AG, we will initiate a strategic financing round for ecrop in order to secure the necessary growth capital.

February ● 2024

Stage 1 - Crypto AG

We will establish a Crypto AG. This first crypto public company is an important step in aligning our corporate structure with our innovative approach and future ambitions in electronic/crypto equities and defence.



OUTLOOK

This is more than an investment; it is a partnership in our mission to support the defence sector with ground-breaking financial solutions.

We invite you to explore this unique investment opportunity and join us in our endeavour.

For more details on the terms of the funding round and to discuss potential partnerships, please contact us at:

martin@ecrop.de
michael@ecrop.de